

ENTERPRISE GROUP, INC.
#2, 64 Riel Drive, St. Albert, Alberta T8N 4A4

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual and special meeting (the “**Meeting**”) of holders of common shares (“**Common Shares**”) of Enterprise Group, Inc. (the “**Corporation**”) will be held on the 13th day of June, 2019 at 9:30 a.m. (Mountain time) at the Solara Resort, 187 Kananaskis Way, Canmore, Alberta in Room A200, for the following purposes:

1. to receive the audited financial statements of the Corporation for the fiscal year ended December 31, 2018 and the auditor’s report thereon;
2. to elect the board of directors for the ensuing year;
3. to appoint Grant Thornton LLP, Chartered Accountants, of Edmonton, Alberta, as auditors of the Corporation, at a remuneration to be fixed by the board of directors;
4. to consider an ordinary resolution approving unallocated option entitlements under the Corporation’s stock option plan; and
5. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The details of all matters proposed to be put before shareholders at the Meeting are set forth in the Management Information Circular accompanying this Notice of Meeting. At the Meeting, shareholders will be asked to approve each of the foregoing items.

Only shareholders of record at the close of business on May 1, 2019 are entitled to notice of and to attend the Meeting or any adjournment thereof and to vote thereat.

DATED at the City of St. Albert, in the Province of Alberta this 1st day of May, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*Leonard D. Jaroszuk*”
President and Chief Executive Officer

IMPORTANT

It is desirable that as many Common Shares as possible be represented at the Meeting. If you do not expect to attend and would like your Common Shares represented, please complete the enclosed instrument of proxy and return it as soon as possible in the envelope provided for that purpose. All proxies, to be valid, must be deposited at the office of the Registrar and Transfer Agent of the Corporation, Odyssey Trust Company, 350 – 300 5th Avenue S.W., Calgary, Alberta T2P 3C4 or <http://odysseytrust.com/Transfer-Agent/Login>, no later than 10:30 a.m. (Mountain time) on June 11, 2019 or the second last business day (excluding Saturdays, Sundays and holidays) preceding any adjournment of the Meeting. However, the deadline for the deposit of proxies may be waived by the chairman of the Meeting at his sole discretion without notice. Shareholders who hold their shares through a bank, broker or other intermediaries should follow the voting instructions provided to them.